

Profile number

110842

For sale: Belgian construction and renovation group**Located in**

Flemish Brabant

Personal data**Sector**

Construction

Type of company

Building constructors

Legal entity:

Partnership

Type of transaction

To be determined

Life phase enterprise

Full-grown

Employees in FTE

< 5

Type of buyer:

Strategic acquisition

Financial information**Turnover last financial year**

€ 5.000.000 - € 10.000.000

Asking price

€ 2.500.000 - € 5.000.000

Earnings before taxes

€ 1.000.000 - € 2.500.000

Company history/background

A Belgian group active in renovation and construction projects for both residential and commercial real estate is for sale. The group offers an exceptional combination of an established, profitable core business, a young but immediately profitable growth company, and an underlying real estate portfolio of eight properties.

Construction and renovation projects

Unique selling points

The core company realized a turnover of approximately €4.6 million in its last financial year, with an operating result of approximately €1.0 million and a net profit of approximately €0.74 million. The company works with a network of regular subcontractors and serves a broad client portfolio representing both private homeowners and commercial clients. Financial independence amounts to approximately 51%.

The second company serves as the group's growth engine. In its first full operational financial year, approximately €2.75 million in revenue was already realized, resulting in an operating result of approximately €92,000 and a net profit of approximately €75,000. Notably, the company has no long-term financial debt and operates according to a lean, scalable subcontracting model with multiple framework agreements.