

Profile number

110797

Specialized technical dismantling and industrial dismantling

Located in

Belgium

Personal data

Sector

Construction

Type of company

Other

Legal entity:

Partnership

Type of transaction

Shares

Life phase enterprise

Full-grown

Employees in FTE

5 - 10

Type of buyer:

- MBI candidate
- Strategic acquisition

Financial information

Turnover last financial year

€ 1.000.000 - € 2.500.000

Asking price

€ 500.000 - € 1.000.000

Earnings before taxes

€ 100.000 - € 250.000

Specialized industrial services focused on infrastructural dismantling, selective interior demolition, and certified environmental remediation in B2B environments.

Unique selling points

Company profile:

- Specialized niche contractor active in technical dismantling and industrial dismantling;

- Strong reputation for safety and operational reliability;
- Loyal professional client base with recurring assignments and framework agreements;
- B2B for both direct end customers and as a subcontractor for major Belgian players.
- Experienced team of approximately 5 to 10 employees.

Other

Other features are:

- Strong reputation within technically complex dismantling works;
- Activities with clear barriers to entry due to safety requirements and certifications;
- No customer concentration;
- Loyal customer base;
- Strong team with extensive experience and safety certifications;
- Debt-free;
- No real estate;
- Great opportunity for both an ambitious MBI candidate and a player wishing to expand.
- Seller willing to professional knowledge transfer and part-time, flexible guidance after the takeover.

The acquisition price amounts to: enterprise value of € 570,000.00 increased by the net financial position on the date of closing.