

**Profile number**

110809

**Company specializing in HVAC****Located in**

Flanders

**Personal data****Sector**

Construction

**Type of company**

Installation company

**Legal entity:**

Limited Company

**Type of transaction**

Shares

**Life phase enterprise**

Full-grown

**Employees in FTE**

5 - 10

**Type of buyer:**

Strategic acquisition

**Financial information****Turnover last financial year**

€ 2.500.000 - € 5.000.000

**Asking price**

€ 2.500.000 - € 5.000.000

**Earnings before taxes**

Confidential

**Company history/background**

Annually growing company specializing in the management, maintenance, and repair of technical installations within heating, ventilation, and air conditioning (HVAC). Its activities focus exclusively on a B2B and B2G client portfolio. The company distinguishes itself through maintenance contracts with regular customers and stable recurring revenue. Additionally, there is a growing project pipeline, supported by years of experience in the sector.

**Indication of acquisition price: € 4,100,000.00**

- Sanitary facilities
- HVAC activities
- Maintenance of technical installations

## Unique selling points

- Strong reputation and brand awareness
- Positive operational results and healthy profitability
- A strong recurring customer base, supported by maintenance contracts
- Consistent annual growth
- Strong future project pipeline already visible