

Profile number

109289

High-quality, reliable underwater services company**Located in**

Belgium

General information**Sector**

Construction

Type of company

Other

Legal entity:

Private limited company

Type of transaction

Shares

Life phase enterprise

Full-grown

Employees in FTE

5 - 10

Type of buyer:

- MBI candidate
- Strategic acquisition

Financial information**Turnover last financial year**

Confidential

Asking price

To be agreed

Earnings before taxes

€ 1.000.000 - € 2.500.000

Company history/background

The Company delivers high-quality underwater services, including professional diving, well sinking, and underwater concrete pouring, tailored to governments, contractors, and industrial firms, with a strong focus on safety, speed, and craftsmanship.

Reliable Industrial Diving: Known for exceptional, consistent performance in industrial diving, regardless of project complexity.

Expert Team: A skilled, specialized team provides customized solutions for optimal results.

Fast & Flexible Execution: Adaptable services with swift execution to meet tight deadlines.

Strict Safety Standards: Full compliance with international safety protocols to minimize risks.

24/7 Emergency Support: Round-the-clock availability for urgent repairs and time-sensitive projects.

The Company is recognised in class 1 (category A-E-G) and class 4 (category B1) diving activities.

The Company provides tailored expertise for complex underwater and water-related projects, ensuring precision, safety, and efficiency.

Sinking Projects: Controlled submersion of structures, from pipelines to foundations, with minimal environmental impact.

Marine Salvage: Emergency response and recovery of sunken vessels, cargo, and submerged assets.

Core Drilling: Underwater drilling for geological surveys, construction, or infrastructure inspections.

Underwater Welding: High-quality wet and dry welding for repairs, pipelines, and offshore structures.

•**Underwater Concrete Pouring:** Specialized techniques for durable, watertight foundations in marine construction.

Subsea Assembly & Installation: Precision engineering for offshore platforms, cables, and underwater infrastructure.

Water Treatment Works: Construction, maintenance, and repair of dams, reservoirs, and hydraulic systems.

Unique selling points

The company is recognized as a leading partner for complex underwater projects, distinguished by three fundamental principles:

Technical Excellence: Clients depend on the company's specialized expertise to perform intricate diving operations in challenging marine environments, a capability that sets it apart from most competitors.

Quality Assurance: Rigorous quality control processes, backed by a 45-year history, ensure consistently high-quality outcomes throughout every project phase.

Trusted Partnership: Long-standing relationships with government agencies, port authorities, and industrial clients highlight the company's ability to deliver reliable, tailored solutions.

This established blend of technical proficiency, operational accuracy, and client-centric service positions the Company as a leader in professional diving services across the Benelux region and beyond.

Other

The Company performs professional customised diving services for government and industry. After successfully building and managing the business for many years, the current owners have reached a stage where they wish to step back from day-to-day responsibilities and wish to sell 100% of the company's shares.

Proven Business Model: Built on decades of expertise, the company delivers high-quality, tailored diving solutions to a loyal client base.

Smooth Transition & Ongoing Support: The current owners will ensure a seamless handover, providing dedicated knowledge transfer and post-acquisition support to set the new owner up for success.

Strategic Relocation Opportunity: The acquisition includes relocation, presenting a chance to reshape operations in an optimal new location while retaining the company's established market position.